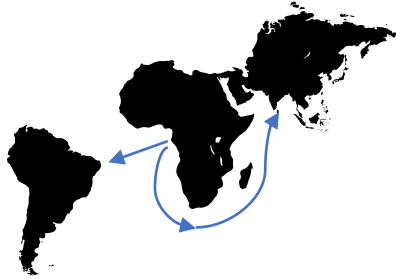


MILLENNIAL POTASH

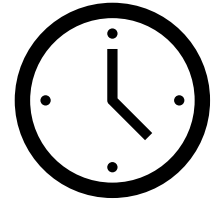
Fast Tracking the Development of the Millennial Potash Project



One of the nearest potential suppliers to Brazil and Asia that will lead to lower shipping costs and time.



Potash demand is expected to increase to approx. 90M tonnes by 2030 due to population growth.



Right time to invest in the potash sector, global supplies constrained by geopolitical events in major potash producing nations.

100% Ownership Acquisition: Millennial Potash has entered into an agreement to acquire up to 100% of the Banio Potash Project in Gabon via staged payments and exploration expenditures.

Development-Friendly Gabon: Situated in the proven potash basin in a stable mining jurisdiction; Gabon – 3rd highest GDP nation in Africa.

Solid Track Record of Management & Board:
Produced a significant shareholder value through multiple M&A exits including two large potash projects in Africa and North America

Substantial Resource Potential - Maiden NI 43-101 compliant Mineral Resource Estimate completed Q1 2024. Over 1.7 billion tonnes of Indicated and Inferred resource base with significant potential upside



Right Management Team – Replicating Past Success

The Board and Management are led by **Farhad Abasov, Graham Harris, Jason Wilkinson, Peter MacLean, Rick Lacroix, Dr. Mark Stauffer, Paul Matysek**. Same team that has built and successfully exited multiple resource companies including Millennial Lithium (TSXV: ML), Allana Potash (TSX: AAA), Potash One (TSX: KCL), and is focused on creating long-term value for its shareholders.

SOLUTION MINING POTASH PROJECT – KEY SUCCESS FACTORS

MRE: INDICATED 656M TONNES, INFERRED 1.15 BILLION TONNES;

70 meters of potash deposit thickness

100% Ownership Acquisition

- Millennial Potash is acquiring up to 100% of the Banio Potash Project in Gabon through staged payments and exploration work

Development Plan - Major Milestones

- Initial drill program, seismic data compilation, resampling historic drillholes, ESG startup – Completed
- Initial drill program, and resource estimate - Completed
- Preliminary Economic Assessment – H1 2024
- Additional drilling, ESIA, Feasibility Study start - H2 2024
- Maiden MRE completed Q1 2024 comprised of Indicated MRE of 656.6M tonnes at 15.9% KCl and Inferred MRE of 1.15B tonnes at 16% KCl;
- 70 Meters of Potash Deposit thickness

Positive Dynamic in the Potash Sector

- Significant supply constraints due to geopolitical risks
- Solid demand for fertilizers including potash



Large Potash – Bearing Basin with Drilling

- Significant historic drilling intersected significant potash-rich horizons from 230m to 520m depths
- Continuous carnallite and sylvinite seams – cumulative thicknesses approaching 80m

Strategically Located with Good Infrastructure

- Project located in the well-known potash-bearing basin in business-friendly Gabon
- Proximity to largest potash importing nations
- Exploration Camp, drill rigs, drill core on site
- New port facility planned for Mayumba

Solid Track Record of Management & Board

- Experienced in potash and other large mining projects, with a track record of multiple M&A exits
- Developed and exited two large potash projects in Africa and North America

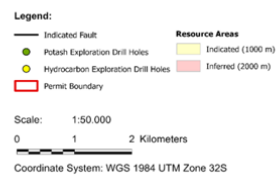
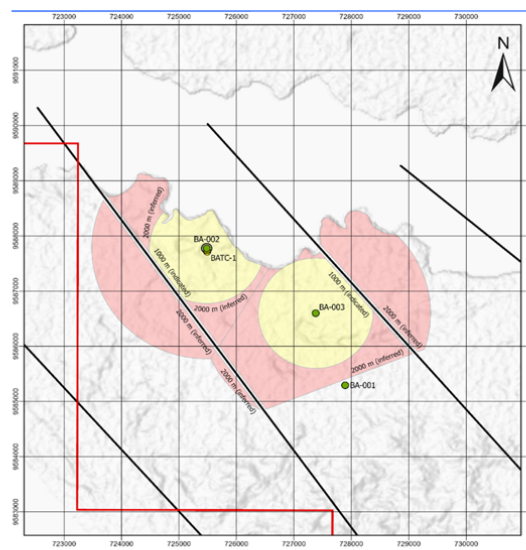
MILLENNIAL POTASH PROJECT – MINERAL RESOURCE ESTIMATE

In the Northern Part of the project; large initial deposit; 70-meter thick

Maiden NI 43-101 compliant Mineral Resource Estimate completed Q1 2024 based on 2 potash specific drillholes covering a small part of the North Target. Resources include carnallite and sylvinite at North Target only, South Target not included.

Indicated Mineral Resources Estimate totals 656.6M tonnes grading 15.9% KCl comprised of 636.5M tonnes carnallite at 15.8% KCl and 20.1M tonnes at 21.6% KCl

Inferred Minerals Resources Estimate totals 1.159B tonnes grading 16% KCl ,comprised of 1.1B tonnes carnallite at 15.8% KCl and 43.8M tonnes sylvanite at 21.2% KCl



Polygons around Drill Holes showing Areas for Inferred and Indicated Mineral Resources for the Cycle V to VII Carnallite Mineralisation

ERCOSPLAN
Geotechnik und Bergbau

