

BLACK MOUNTAIN
GOLD USA CORP

Corporate Presentation – September 2021

**MOHAVE GOLD PROJECT
MOHAVE COUNTY, ARIZONA**

TSX-V: BMG



FORWARD LOOKING STATEMENTS

This Presentation includes, and is based on, forward-looking information and statements as those terms are defined under Canadian securities laws, rules and regulations and also includes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act (collectively, "Forward Looking Statements"). These Forward-Looking Statements include references to or assumptions regarding future prices or demand for gold or silver, accuracy of mineral or resource exploration activity, the existence of or potential for reserves or resources, regulatory or government requirements or approvals, access to third party information and continued access to mineral properties or infrastructure. The words "anticipate", "believe", "estimate", "expect", "target", "plan", "fast", "forecast", "may", "schedule", "strategy" and similar words or expressions identify forward-looking information and statements. Forward looking statements are subject to risks and uncertainties that could cause actual results and outcomes to differ.

These risks and uncertainties include, but are not limited to, economic conditions globally, the impact of competition, political and economic developments in the countries in which the Company operates, fluctuations in the margins for the Company's product, economic and market conditions in the geographic areas and industries that are or could be major markets for the Company's business, gold and metal prices and market fluctuations, changes in governmental regulations, interest rates, accuracy of mineral or resource exploration activity, the possible regulatory or government requirements or approvals will not be obtained, access to third party information, access to mineral properties or infrastructure, currency risks including the exchange rate of the US\$ for the Cdn\$, changes in exploration costs and government royalties or taxes in Canada or USA, disputes with indigenous peoples or other stakeholders and such other factors as may be discussed from time to time. Although the Company believes that its expectations and the information in this Presentation are based upon reasonable assumptions at the time when they are made, it can give no assurance that those expectations will be achieved or that the actual outcomes or results will be as set out in this Presentation.

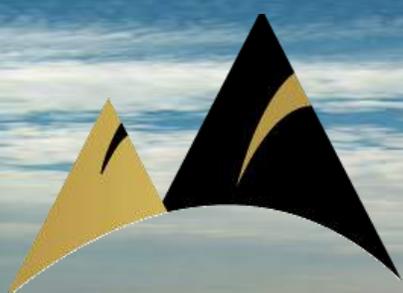
The Company, in order to meet operational goals and plans including exploration plans, may have to raise additional working capital including by way of equity, debt or other financing activities .

There is currently no resource calculated for the property.

The Company is not making any representation or warranty, expressed or implied, as to the accuracy, reliability or completeness of the information in the Presentation, and neither the Company nor any of its directors, officers or employees will have any liability to the reader or any other persons resulting from the reader's use of the information in the Presentation.

The Company has insufficient data or records to verify historic data presented in this Presentation, including sampling, analytical and test data, or identify any limits on the verification process. Data presented including regarding historic drill results is from a number of sources, none of which provides completed data or records which the Company would have obtained from more recent drilling results. No information regarding quality assurance and quality control measures, if any, for historic exploration or drilling results was available to the Company unless otherwise indicated and, in particular, there is or was often insufficient or incomplete historical data to draw conclusions regarding: the location and type of samples which were available or were in historic records; the true widths of any mineralized zones; whether higher grade intervals or results were within a lower grade zone or intersection; what drilling, sampling, recovery or other factors could materially affect the accuracy or reliability of historic data available to the Company; and, in many cases, the type of analytical or testing procedures utilized, sample sizes, name and location of analytical or testing laboratory used or any relationship of the laboratory to the owners or operators of the properties at that time .

Dr. Peter J. MacLean, Ph.D., P.Geo, a Qualified Person as that term is defined in NI 43-101, has reviewed the scientific and technical disclosure in this Presentation.



OUR VISION AND STRATEGY



Gold – Store of Value,
Hedge against fiat
currency depreciation
Multi-year Growth
Forecast for Demand and
Price



Identify and acquire gold
assets amenable to cost
effective open pit mining
and heap leaching



Build a strong team that
has done it before and
can execute the strategy:
low cost gold project, fast-
tracking exploration and
development



BMG ADVANTAGES

- **Strong Jurisdiction:** The Mohave Gold Project situated in mining-friendly Arizona. BLM has approved environmental baseline studies and deemed our EPO complete. Environmental Assessment underway by McGinley & Associates, supervised by BLM.
- **Potential Low Cost Structure:** Previous development activity outlined gold mineralization potentially amenable to Open Pit mining and Heap Leaching which are typically low CAPEX and low OPEX operations
- **Previous development infrastructure in place:** including heap leach pad, ponds, water wells. Crushing circuit and conveyor system on site and available with minor refurbishment
- **Strong Upside:** Channel sampling by BMG in 2021 has confirmed widespread gold mineralization including 53.8 g/t Au over 2.8m and 0.7 g/t Au over 24.8m; promising historic drill results up to 3.76 g/t Au over 18.3m (Huffington Technical Report, 2020)
- **Experienced Management Team with Solid Track Record:** Multiple successful project developments and exits in the past
- **Aggressive exploration and development program designed to expedite project to potential production**





BOARD WITH STRONG TRACK RECORD

Graham Harris, B.A.
President and CEO
Director

Mr. Harris has over 40 years' experience in the finance industry, including as a senior VP of Canaccord Genuity Corp. (1999-2004) and as a senior VP and partner of Yorkton Securities (1989-1999). He has directly raised over \$400 million in development and venture capital for public and private companies. He was a founder of Cap-Ex Iron Ore Ltd., a founding director of M2 Cobalt Corp- recently merged with ASX listed Jervois Mining Ltd. and is the founder of Millennial Lithium Corp. Mr. Harris currently serves as Chair and a Director of Millennial Lithium Corp. Mr. Harris holds a BA Econ from the University of British Columbia.

Farhad Abasov, M.B.A.
Director

Mr. Abasov has over 18 years of experience founding and managing natural resource companies. Built and sold multiple resource companies: Allana Potash Corp. sold to Israel Chemical Ltd. for \$170M (President and CEO). A co-founder of Potash One which was acquired by German potash company K+S for \$430M in 2010. He was a Senior VP of Energy Metals which was acquired by Uranium One for \$1.8B. He is currently President and CEO of Millennial Lithium Corp. He has directly raised over \$500 million for public and private companies in energy and mining sectors

**Peter J. MacLean, Ph.D.,
P.Geo.**
Director

Dr. MacLean has over 25 years of exploration and development experience in North America, South America and Africa. Currently Dr. MacLean is SVP, Technical Services for Millennial Lithium Corp. Previously Dr. MacLean was SVP, Exploration, for Allana Potash Corp. Dr. MacLean has also worked extensively on base metal and precious metal projects throughout the Americas with Aur Resources, Monarch Resources, Newmont Gold, and Hecla Mining and is fluent in Spanish. Dr. MacLean holds a PhD in Geology from the University of Western Ontario and is a professional geoscientist (P.Geo).

Luke Norman,
Director

Mr. Norman is a seasoned growth executive with 20 years of experience in the venture capital markets. He has raised in excess of \$300M for both public and private companies predominantly in the resource sector. In recent years, Mr. Norman has operated a consultancy company to the metals and mining industry. He also co-founded Gold Standard Ventures Corp., a TSX-V and NYSE Market listed gold exploration company and US Gold Corp., listed on the Nasdaq exchange. He is the Chairman of Silver One Resources, a silver pre-development and exploration company listed on the TSX-V and was recently appointed President and CEO of Leviathon Gold Ltd. Mr. Norman brings expertise in mineral exploration, finance, corporate governance, M&A and corporate leadership to his role as Director.

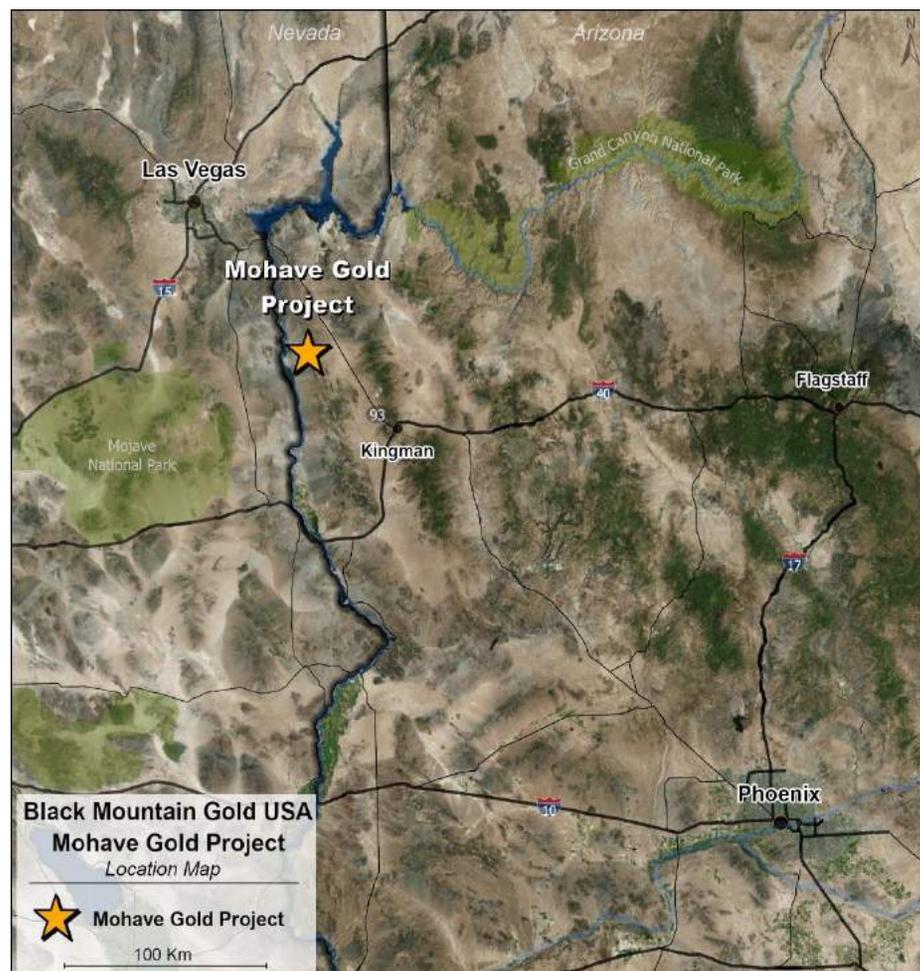
Max Missiouk, CPA.
CFO

Mr. Missiouk has served as a chief financial officer and controller for a number of publicly listed resource and venture companies, including Millennial Lithium Corp., Allana Potash Corp. and Crocodile Gold Corp. Mr. Missiouk is a CPA (CMA) and has a postgraduate degree in banking and finance management.



MOHAVE GOLD PROJECT-LOCATION

- The Mohave Gold Project comprises 160 claims including lode and mill-site claims which total approx. 3,200 acres (1,295 hectares)
- Excellent location approximately 50 km northwest of Kingman, Arizona and 1.5 hours southeast of Las Vegas, Nevada
- All weather road access into the property with high voltage power line within 20km and adequate water on site
- Located in Arizona which has a long history of mining and abundant skilled labour.

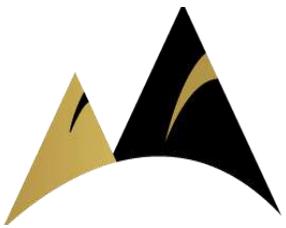




MOHAVE GOLD PROJECT-INFRASTRUCTURE



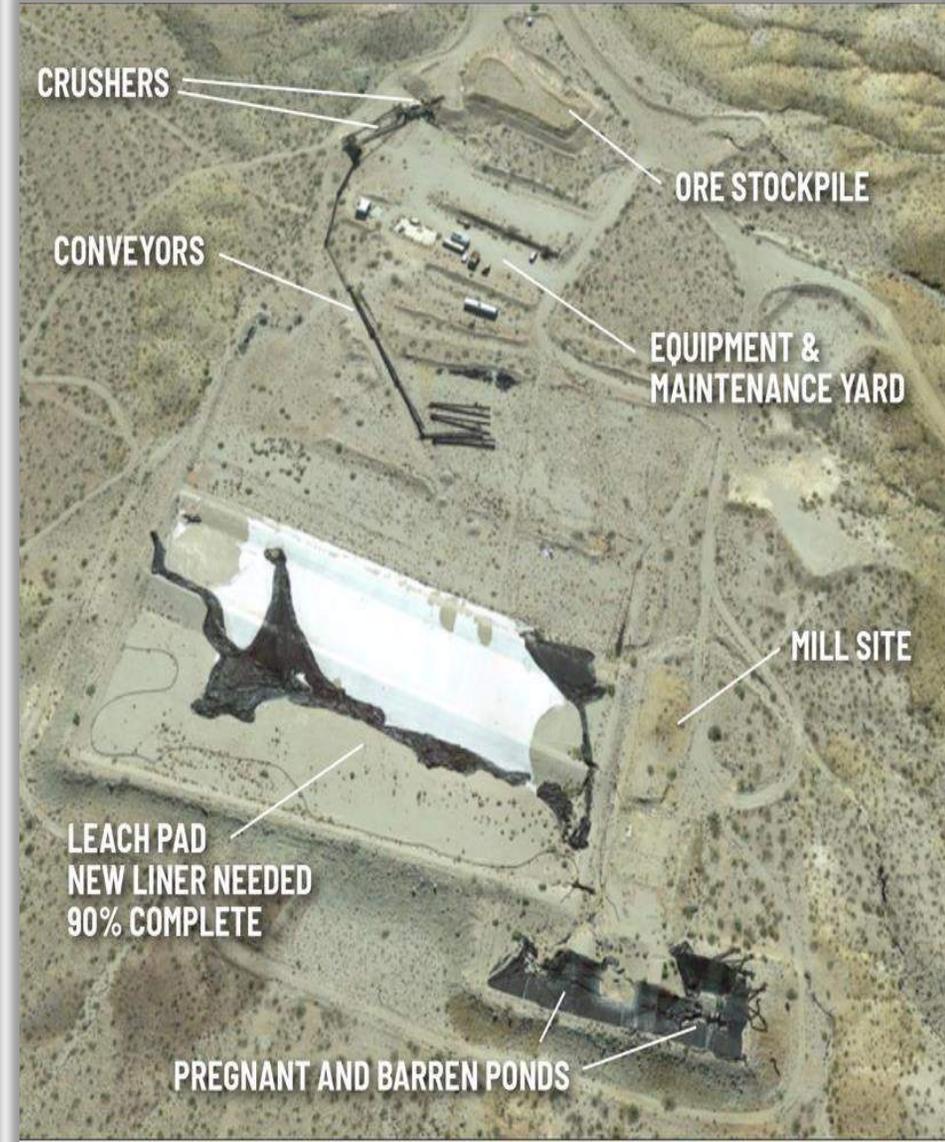
- **Previous owners invested approx. \$12M USD in preparation for mining**
- **Mine infrastructure in place from the 1990s including 2 water wells, a leach pad, unlined ponds. In addition a 350 tonne per hour crushing circuit with conveyor line are on site and can be acquired.**
- **Equipment appears to be in mostly good condition and may require only minor refurbishing; may be an asset to fast tracking development**



MOHAVE GOLD PROJECT-INFRASTRUCTURE



- Existing heap leach pad was built on site in the 1990s but never had material stacked and never had any chemicals introduced
- No pre-existing chemicals means existing site can still be used
- Initial material from Klondyke Mine already stockpiled next to crushing plant ready to be stacked and leached
- Heap leach pad construction 90% complete, new liner needed

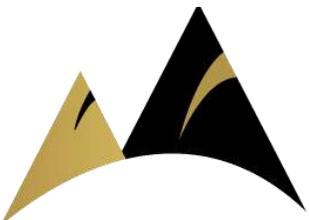




MOHAVE GOLD PROJECT- MINE POTENTIAL

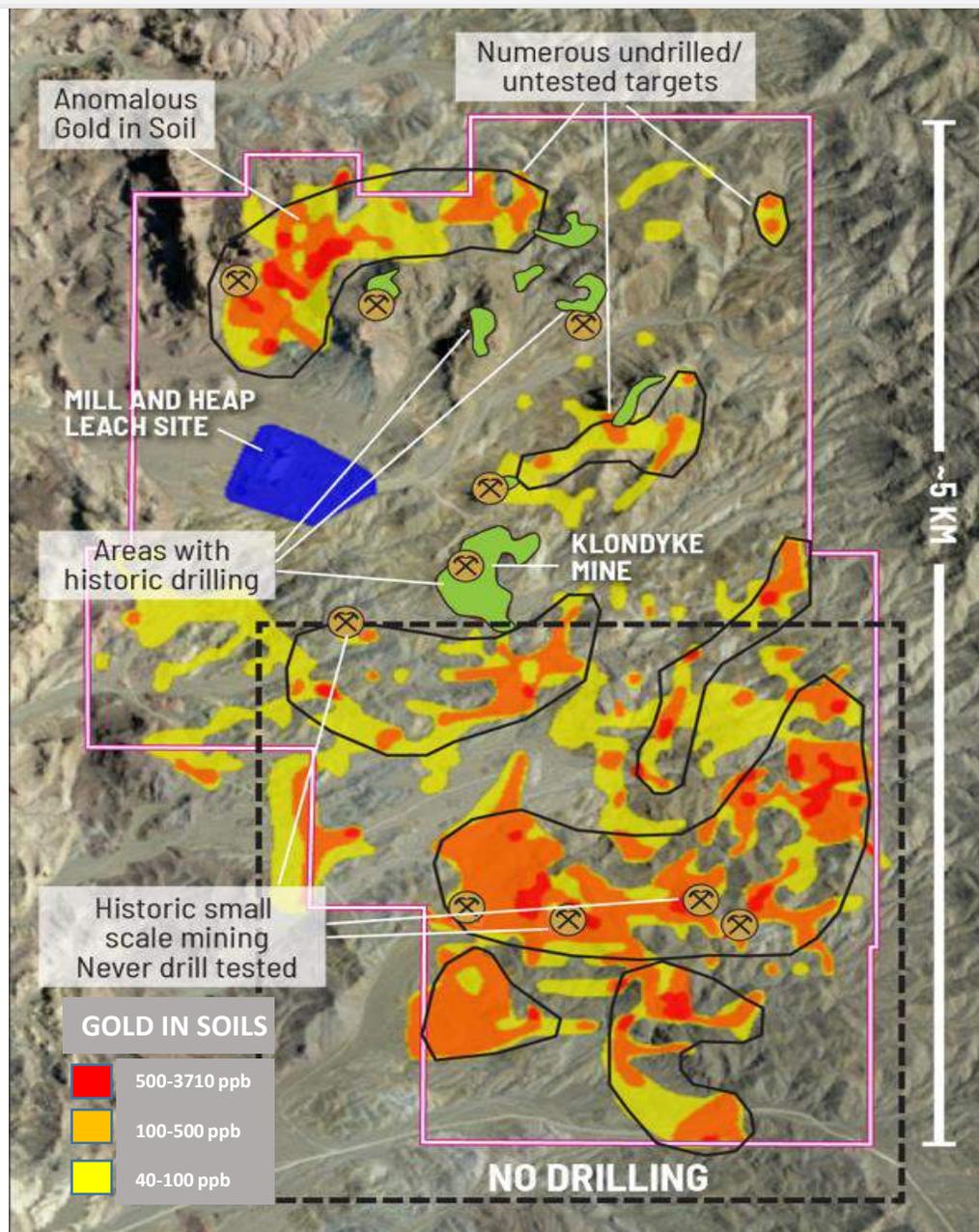
- New project consolidates the historic Weaver gold mining district and is located in the well known Walker Lane Gold Trend with numerous producers
- Arid location, ideal for low-cost heap leach style operation, leach pad already partially constructed
- Oxide gold mineralization at or near surface optimal for low cost Open Pit operations
- Multiple historic gold mines in project area are surrounded by mineralization and are open along strike and at depth
- Project has only limited shallow historic drilling averaging 40 metres in depth
- High-grade widespread gold at surface support resource expansion potential





MOHAVE GOLD PROJECT-PROSPECT RICH

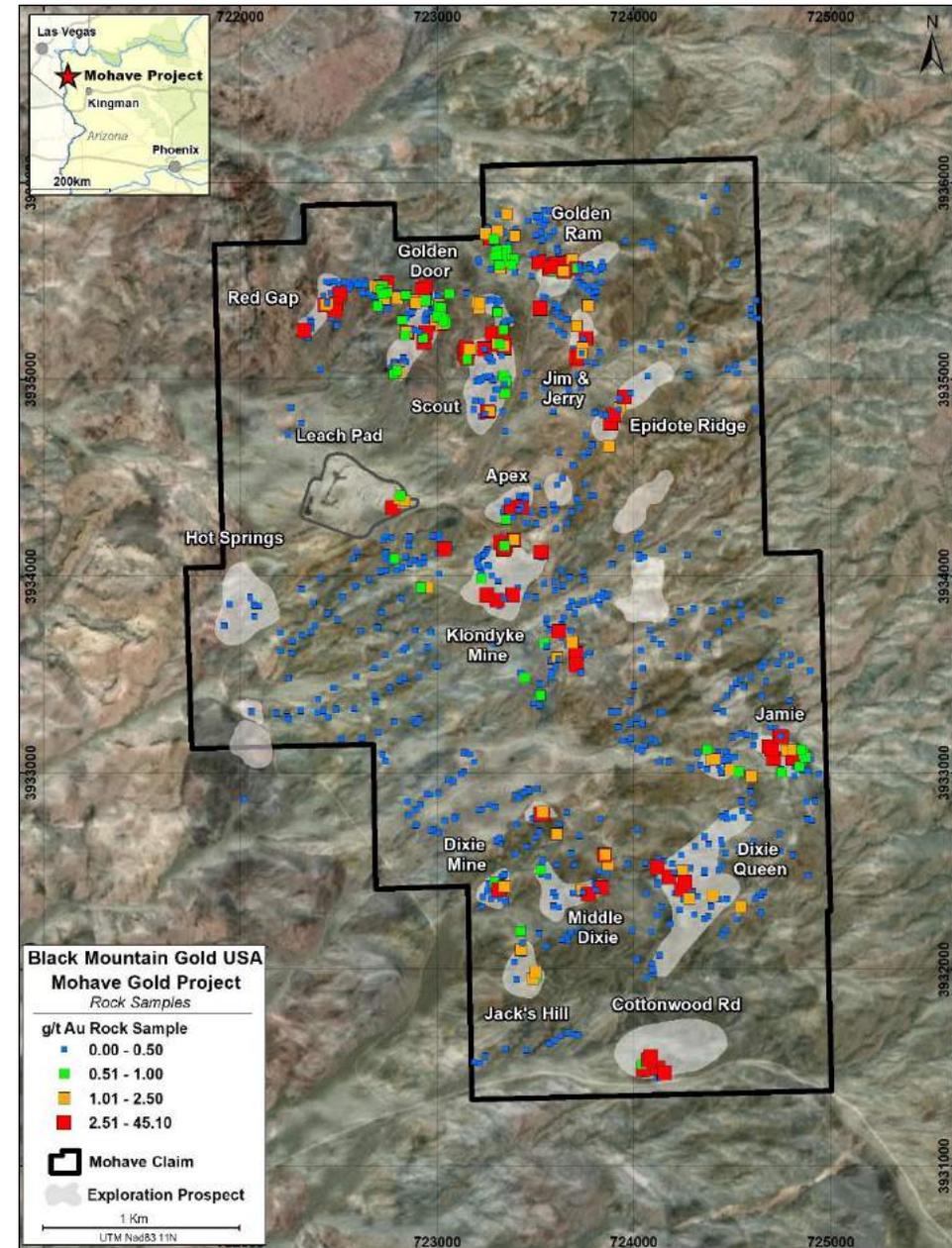
- Numerous gold prospects on the property over a 10 km² area
- Historic Klondyke Mine is only one of many small mining operations on the property
- Extensive historic gold-in-soil anomalies, many yet to be tested
- Rock chip sampling identifies numerous styles of gold mineralization
- Air track drilling on northern half of property, + 550 holes, totaling approx. 68,000 ft. limited to 100 ft. (34m) depth to define material for planned heap leach operation





MOHAVE GOLD PROJECT- SAMPLING RESULTS

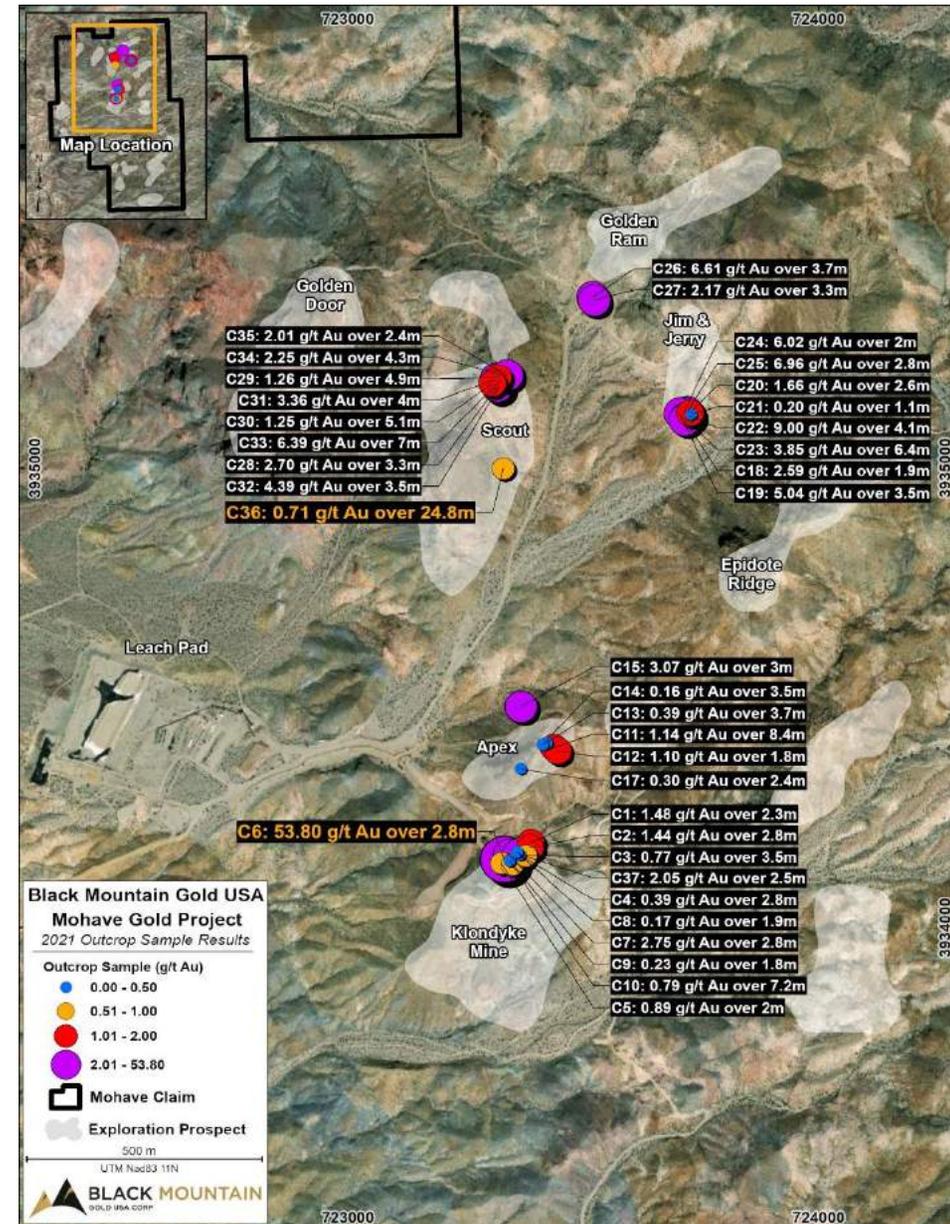
- Historic rock chip sampling by Combined Metals Reduction, McEwen Mining and M3 identified gold mineralization throughout the property
- Channel sampling in 2021 by BMG confirms surface sampling results from 2020 program by M3; BMG sampling yields 53.8 g/t Au over 2.8m and 0.71 g/t Au over 24.8m on zones of widespread gold mineralization (BMG news release, June 9, 2021)
- Numerous zones of quartz-chalcedony-calcite veining and massive veins sampled indicating potential for feeder vein mineralization as well wider quartz-calcite stockwork zones
- Compilation of new surface sampling data with historic drill results and soil geochemistry is ongoing to help define drill targets for 2021/22.





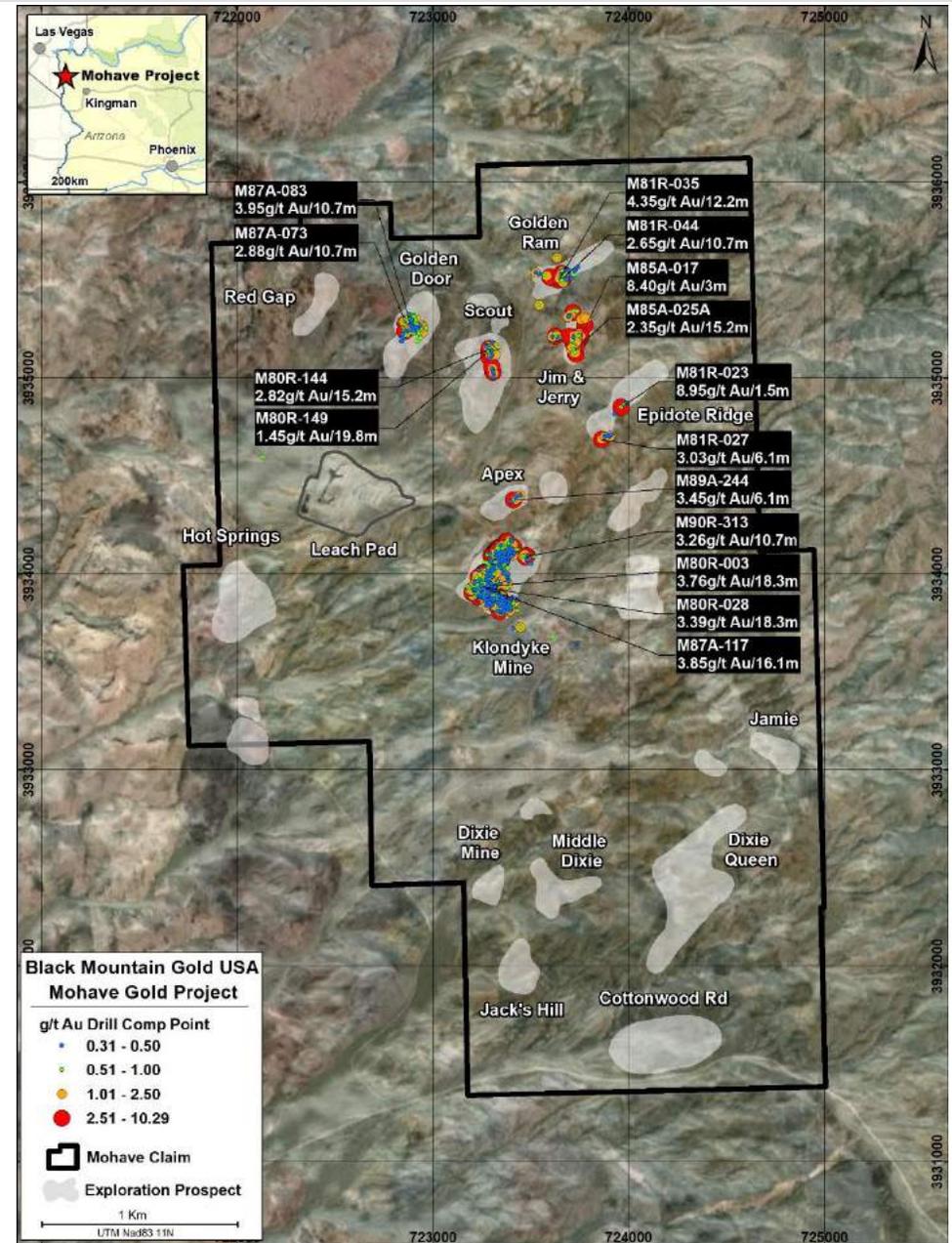
MOHAVE GOLD - 2021 SAMPLING RESULTS

- Channel sampling in 2021 by BGM's exploration team with mechanized diamond-blade saw confirms widespread gold mineralization.
- Sampling program in the northern prospects on returned promising gold values including channel C6 with 53.8 g/t Au and 94.2 g/t Ag over 2.8m and channel C36 yielding 0.71 g/t Au over 24.8m.
- Zones of quartz-chalcedony-calcite veining, stockworks and massive veins such as C6 sampled suggest potential for higher grade feeder zones for the epithermal precious metal system on the project.
- In addition to feeder zones areas of stockwork quartz-calcite veining such as at C36 indicate the potential for wider zones of mineralization that may be amenable to open pit mining.



MOHAVE GOLD PROJECT-HISTORIC DRILLING

- Approximately 550 drillholes completed on the property, almost all in the northern half.
- Air track drilling on northern half of property, + 550 holes, totaling approx. 68,000 ft. limited to 100 ft. (34m) depth to define material for planned heap leach operation
- The map shows selected drill results of composite gold values using a 300 ppb cut-off. Historic drill results up to 3.76 g/t Au over 18.3m and some holes bottomed in gold mineralization.
- Many historic mining prospects remain to be drilled, almost no drilling was completed in the southern half of the property despite extensive gold-in-soil anomalies.





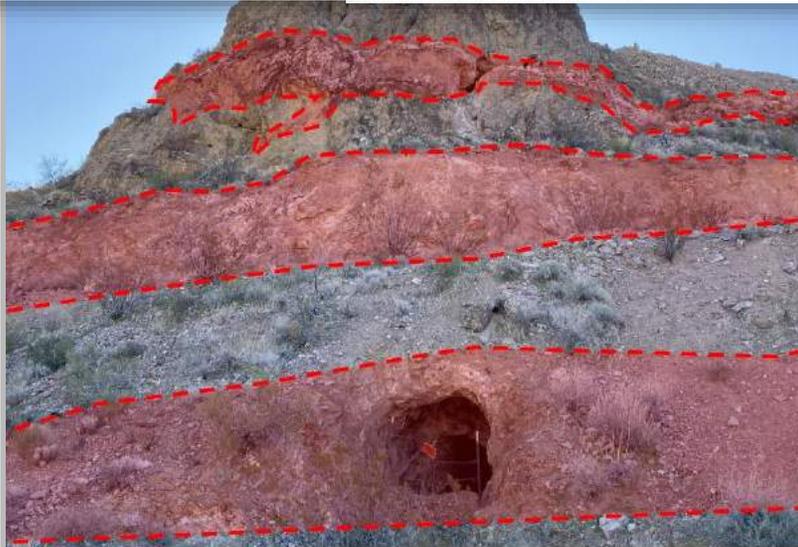
MOHAVE GOLD PROJECT – ZONE STACKING



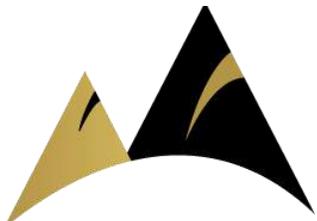
Apex Zone - broad zone of quartz calcite veining



- Recent identification of sub parallel repeating zones of mineralization along detachment/fault/breccia surfaces indicates potential stacking of mineralized zones and potential to build significant tonnages

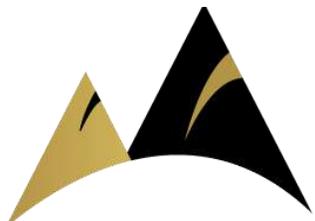


Stacked mineralized zones at Klondyke Zone



MOHAVE GOLD PROJECT-PATH FORWARD

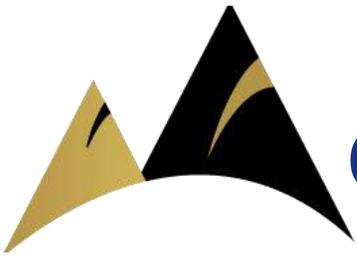




BLACK MOUNTAIN GOLD SHARE STRUCTURE

Shares Outstanding	26,450,000	Cash	~ \$5,000,000 CAD
Share Price	\$0.44 (Sept. 1, 2021)	Debt	Nil
Market Cap	~\$11,600,000 CAD		

SHARE STRUCTURE	
SHARES OUTSTANDING	26,450,000
WARRANTS	18,125,000
OPTIONS	1,395,000
TOTAL FULLY DILUTED	45,970,000



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